

Tax Checklist



**Tax refunds within
14 working days*
at a great price**

*Subject to ATO approval



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1300 728 048

www.getmytaxdone.com.au

Income Records

- Group certificate
- Interest received from bank accounts
- Share dividend notices
- End of year tax statements for pensions, superannuation funds, managed funds, trusts etc
- Records of any assets that you have sold during the tax year including shares
- Business income records
- Foreign investment income statements
- Centrelink payment summaries

Private Health Insurance

- Private health insurance end of year tax statement from your health fund.

Receipts for Tax deductions

- Work or business related expenses
- Vehicle log books

Spouse and children's Income

Last Years Tax Return

- To refer to previous loss amounts

Personal Details

- Tax file number
- Spouse tax file number
- Spouse date of birth
- Bank account details

**For more detailed checklists go to
www.getmytaxdone.com.au**

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